

WEEKLY REPORT

03rd to 08th July 2017



MARKETBUZZ

the market buzz



Market *is*
rising up



Keep an Eye on Changing Market Place...



TOP STORIES THIS WEEK

- On macroeconomic data front, Markit Economics said during market hours on Monday, 3 July 2017 that Purchasing Managers' Index (PMI) data highlighted a slowdown in growth across India's manufacturing sector during June. A softer rise in factory new orders resulted in weaker growth of production, with rates of expansion at four-month lows in both cases. Down from 51.6 in May to a four-month low of 50.9 in June, the Nikkei India Manufacturing PMI pointed to a slight and weaker improvement in the health of the sector.
- GST, which came into effect from 1 July 2017, is the biggest tax reform since independence, paving the way for realization of the goal of One Nation - One Tax - One Market.
- Maruti Suzuki India advanced 2.93% at Rs 7,429.25. The company's total sales rose 7.6% to 1.06 lakh units in June 2017 over June 2016. Domestic sales grew by 1.2% to 93,263 units in June 2017 over June 2016. Export sales jumped 95.8% to 13,131 units in June 2017 over June 2016. The announcement was made on Saturday, 1 July 2017
- Shares of PSU coal mining major Coal India rose 2.81% at Rs 251.05. The company achieved production of 92% of target at 39.66 million tonnes in June. The company achieved offtake of 94% of target at 45.67 million tonnes in June.

WEEKLY INDICES CHANGE

Index	Close	Prev Close	CHG(%)
SENSEX	31360	30921	1.42
NIFTY	9665	9520	1.52
MIDCAP	14941	14644	2.03
SMLCAP	15830	15410	2.73
METAL	11762	11734	0.24
OIL&GAS	13497	13202	2.23
AUTO	23819	23408	1.76
TECK	5528	5523	0.09
BANKEK	26498	26277	0.84
IT	9786	9833	0.48
FMCG	10687	10428	2.48
HC	14383	14190	1.36
PSU	8253	8112	1.74
CD	16029	17075	6.13
POWER	2231	2225	0.27
CG	17289	17075	1.25
REALTY	2156	2043	5.53

GLOBAL INDICES

Index	Close	Prev Close	CHG(%)
DOW	21414	21349	0.30
NASDAQ	6153	6140	0.21
FTSE	4350	7312	40.51
NIKKEI	20061	20033	0.14
HANGSENG	25576	25764	0.73

TOP GAINERS WEEKLY

Scrip	Price	% Chg
Unitech Ltd.	7.82	+30.77
Videocon Industries	26.35	+26.68
Shree Renuka Sugars	15.66	+24.48
Jubilant Foodworks L	1094.20	+15.73
Prestige Estates Pro	281.85	+12.09

TOP LOSERS WEEKLY

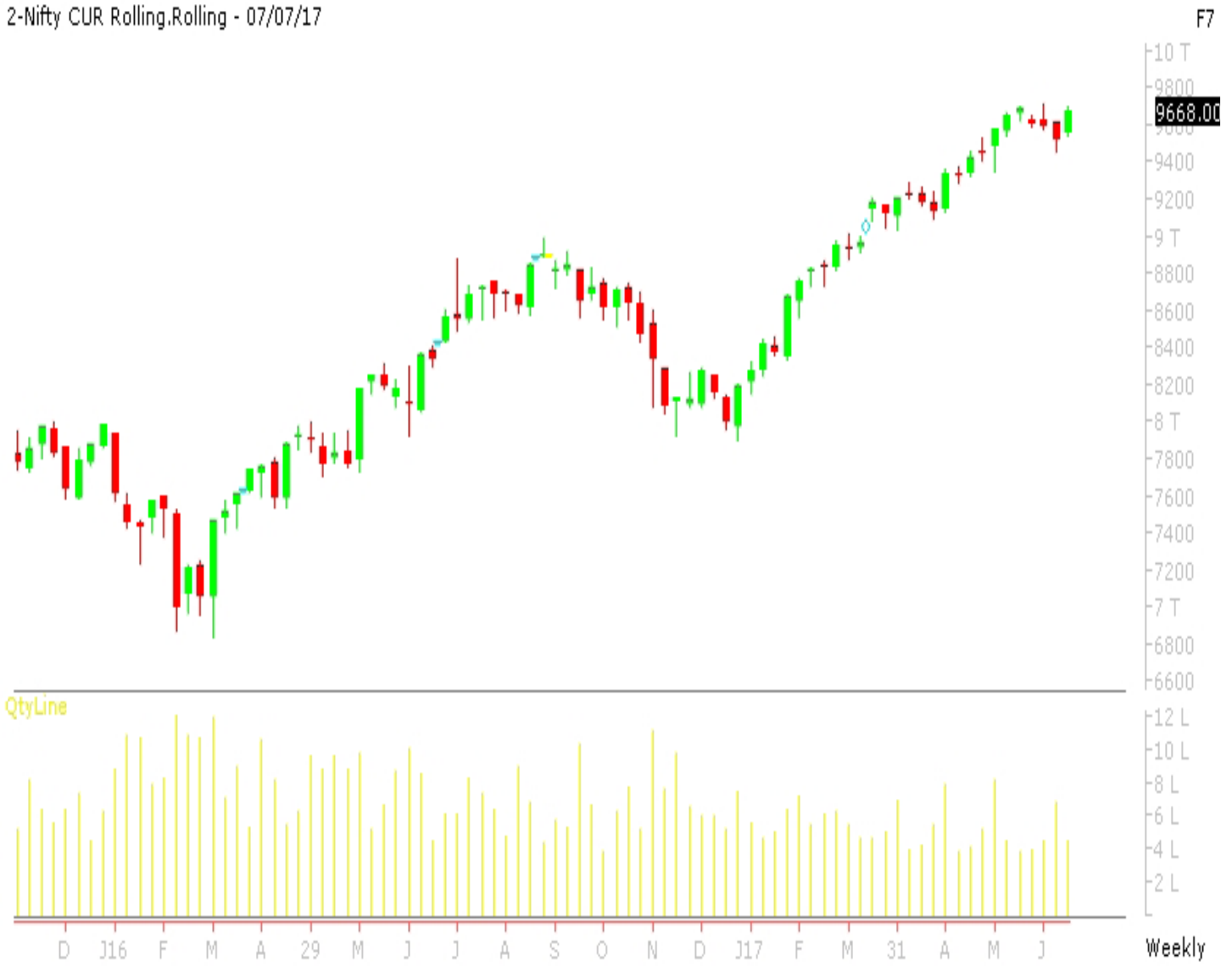
Scrip	Price	% Chg
PetronetLNG	217.95	-49.50
PC Jeweller L	249.25	-49.07
MothersonSumiSystems	311.95	-32.17
Religare Enterprises	141	-17.16
Tata Communications	667.95	-7.49



NIFTY CORNER

5003 -13.04% 0.
 0001 -50.00% 0.
 0.0003 14.29% 0.
 10 50%

2-Nifty CUR Rolling.Rolling - 07/07/17



SUPPORT & RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
9582	9610	9642	9671	9703	9732	9764

MOVING AVERAGES

20DMA	50DMA	100DMA	200DMA
9602	9524	9286	8894

MARKET COMMENTARY

Indian equity markets, in the week ended Friday, 7 July 2017, gave thumbs up to the rollout of historic Goods and Service Tax (GST). The barometer index, the S&P BSE Sensex touched a record closing high on Thursday, 6 July 2017.

During the week, the Sensex surged 439.02 points or 1.41% to settle at 31,360.63. The Nifty 50 index advanced 144.90 points or 1.52% to settle at 9,665.80.

Broader market also depicted strength. The S&P BSE Mid-Cap index jumped 2.03%. The S&P BSE Small-Cap index surged 2.72%. Both these indices outperformed the Sensex.

For the Next week Nifty likely to trade in the range between 9380 – 9650.

STOCKS AT 52 WK HIGH

Scrip	CMP
Aditya Birla	87.65
Almondz Global	22.65
Anandam Rubber	35.50
Andhra Sugar	343
Ashok Leyland	103.90

STOCKS AT 52 WK LOW

Scrip	CMP
Chromatic India	1.95
FCS Software	0.20
Flexituff Intl	112.45
Goenka Diamond	0.40
Jain Studios	4.30

FII ACTIVITY

DATE	FIGURES IN CRORE
03/7	-804.67
04/7	-834.36
05/7	+227.57
06/7	-15.29
07/7	-522.08
NET	-1948.83

DII ACTIVITY

DATE	FIGURES IN CRORE
03/7	+954.34
04/7	+295.88
05/7	+75.36
06/7	+315.95
07/7	+720.08
NET	+2361.61

WEEKLY STOCK IDEA

Scrip	B/S	CMP	TGT
Gujarat Floro	B	835	900
Prestige	B	282	310
KEC	B	267	290
TVS	B	573	620
EPC	B	207	227

VOLUME BREAKOUT STOCKS

Scrip	CMP
Solar Ind	844.35
Pennar Eng	-124.05
Vinyl Chemicals	88.75
Varun Beverages	531.90
Sanco Ind	-105.05

Buy on dips & Sell on rise with Stop-loss of 3%



WEEK AHEAD

BOARD MEETING THIS WEEK:

10 JULY 2017

- SYNCOM
- PIONEEREMB
- MAWANASUG

11 JULY 2017

- AMTEKAUTO
- CCL
- INDUSINDBK
- MONNETISPA
- PRIMESECU
- SOUTHBANK
- SUPREMEINF
- JUSTDIAL

12 JULY 2017

- BAJAJCORP
- SHREEGANES
- KGL
- SRSLTD

13 JULY 2017

- AMAL
- CYIENT
- GRANDFONRY
- MCX
- TCS
- INFIBEAM
- AQUAPIV
- GOACARBON
- HATSUN
- RIIL
- MAANALU
- ELECTHERM

14 JULY 2017

- BEPL
- ICSL
- INFY
- KOCL
- NALINLEA

Launches



Making it easy for Women Traders/Investors and helping them achieve their financial goals, Indira Securities introduces the concept of Women Desk. Under which equipped office space, management facilities, expert guidance, advanced softwares like Advance Get, Falcon, Ace equity research, Greek option analysis etc provide charting/research facilities also to traders. Women relationship officers are also appointed here for any assistance. This trading desk is indeed a very good platform for women to become successful trader/investor in capital market.

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